

A RESOLUTION AUTHORIZING THE STAFF AND PROFESSIONALS TO
PROCEED WITH THE ISSUANCE OF GENERAL OBLIGATION BONDS;
AND FOR OTHER PURPOSES.

WHEREAS, the Habersham County Board of Commissioners (the “Board of Commissioners”), the body charged with managing the affairs of Habersham County, Georgia (the “County”), has caused a thorough study to be made of the need for a new jail (the “Jail”), and such investigation disclosed the urgent need for such Jail; and

WHEREAS, the Board of Commissioners adopted a resolution on July 28, 2025 (the “County Resolution”) (a) calling an election on November 4, 2025 (the “Election”) to determine the question of whether general obligation bonds in an aggregate principal amount of up to \$52,000,000 shall be issued by the County to finance the Jail (the “Bonds”) and the one percent Special Purpose Local Options Sales and Use Tax should be continued and (b) appointing Stifel, Nicolaus & Company, Incorporated as underwriter (“Stifel”) and Murray Barnes Finister LLP as bond counsel (“MBF”) should the issuance of the Bonds be approved by the qualified voters at the Election; and

WHEREAS, at the Election, the qualified voters of the County approved the issuance of the Bonds and the continuation of the one percent Special Purpose Local Options Sales and Use Tax; and

WHEREAS, the Board of Commissioners desires to issue the Bonds and authorize (a) its staff members (the “Staff”), (b) the County’s General Counsel, Jarrard & Davis, LLP (“J&D”), (c) MBF, and (d) Stifel to proceed with a public offering of the Bonds as contemplated by the County Resolution; and

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners, and it is HEREBY RESOLVED by the same, as follows:

Section 1. Authorization to Proceed. The Staff, JD, MBF, and Stifel are hereby authorized to proceed with a public offering of the Bonds. Because the Bonds will be sold in a public offering, MBF shall act as the County’s disclosure counsel in addition to its bond counsel.

Section 2. Authorization to Execute Necessary Documents. The Chairman and the Vice-Chairman are hereby authorized to execute all documents and certificates needed to carry out the intent of this resolution.

Section 3. Actions Ratified, Approved, and Confirmed. All acts and doings of the members, officers, employees, and agents of the Board of Commissioners that are in conformity with the purpose and intent of this resolution are in all respects ratified, approved, and confirmed.

Section 4. Repealing Clause. All resolutions, or parts thereof, in conflict with the provisions of this resolution are, to the extent of such conflict, hereby superseded and repealed.

Section 5. Effective Date. This resolution shall take effect immediately upon its adoption.

ADOPTED this 15th day of June, 2026.

HABERSHAM COUNTY BOARD OF
COMMISSIONERS OF

(SEAL)

By: _____
Chairman

ATTEST:

By: _____
Clerk

CLERK'S CERTIFICATE

The undersigned Clerk of Habersham County, Georgia (the "County") DOES HEREBY CERTIFY that the foregoing pages of typewritten matter constitute a true and correct copy of a resolution adopted by the Habersham County Board of Commissioners on June 15, 2026, in a meeting duly called and assembled, which was open to the public and at which a quorum was present and acting throughout, and that the original of the resolution appears of record in the Minute Book of the County, which is in the undersigned's custody and control.

WITNESS my hand and the official seal of the County, this 15th day of June, 2026.

(SEAL)

Clerk